



NASDAQ:	GASS	Market Capitalization:	\$ M
Recent Price (11/14/07):	\$ 16.34	Shares Outstanding:	20,633,070
52-Week Price Range:	\$ 11.40-20.00	Fiscal Year Ends:	December 31
Average Daily Volume:	155,100	Next Results Due	February 2008
		Next Dividend Payable	February 2008

Company Profile

STEALTHGAS INC. (NASDAQ: GASS) is a Marshall Islands company, incorporated in December 2004. As a provider of international seaborne transportation services to LPG producers and users, STEALTHGAS carries various petroleum and petrochemical gas products in liquefied form, including propane, butane, butadiene, isopropane, propylene and vinyl chloride monomer, which are all byproducts of the production of crude oil and natural gas. These products are transported in liquefied form in order to reduce their volume and to facilitate their handling. STEALTHGAS currently has a fleet of 38 LPG carriers with a total capacity of 164,429 cubic meters (cbm). In addition, the company has entered into an agreement to acquire one second-hand LPG carriers with expected delivery in February 2008. Once this acquisition is completed, STEALTHGAS fleet will be composed of 39 LPG carriers with a total capacity of 171,629 cubic meters (cbm). StealthGas fleet has an average age of 10.3 years, compared to an average age of 17.0 years for the global LPG carrier industry. Transportation by sea represents a major element of gas transportation logistics. LPG products have a variety of both industrial and other uses, including transportation, fertilizer production, the manufacture of plastics, space heating, cooking, water heating and process heating. The company serves industrial companies, as well as national and independent energy companies and energy traders.



StealthGas Distinguishing Factors

StealthGas believes that they possess a number of distinguishing factors that position the company well in the LPG carrier market:

- Increased Market Share Through Acquisition of Identified Vessels
- Experienced Management Team and Operational Expertise
- Efficient and Dependable Vessel Operations
- Strong Customer Relationships

Business Strategy

StealthGas will seek to expand its fleet and provide reliable seaborne transportation at a competitive cost, in order to achieve its business objectives and to increase stockholder value by:

- Becoming an Industry Leader
- Strategically Expanding the Size and Profile of our Fleet
- Focusing on LPG Carriers
- Capitalizing on Increasing Seaborne LPG Trade
- Operating a Modern, High Quality Fleet
- Maintaining a Policy of Majority Period Employment
- Maintaining Scalable Infrastructure

Dividend Policy

StealthGas Dividend policy is to declare and pay quarterly dividends to stockholders from their net profits each February, May, August and November, in amounts the Board of Directors determines as appropriate. However, StealthGas may have to make provisions for vessel acquisitions and other obligations that would reduce or eliminate the cash available for distribution as dividends. While StealthGas cannot assure that will do so, and subject to the limitations set forth below, StealthGas expect s to declare and pay dividend of \$0.1875 per quarter. Also, from time to time, the Board of Directors may determine to declare and pay quarterly dividends in an amount up to 50% of free cash flow, as the Board of Directors deems appropriate.

Dividend History

Quarter	Dividend per Share (\$)	No of shares	Dates
3 rd Qrt 2007	\$0.1875	20,633,070	Declared on November 13, 2007, Payable on November 30, 2007 to shareholders of record on November 23, 2007.
2 nd Qrt 2007	\$0.1875	14,400,000	Declared on August 14, 2007, Paid on August 31, 2007 to shareholders of record on August 24, 2007.
1 st Qrt 2007	\$0.1875	14,400,000	Declared on May 21, 2007, Paid on June 12, 2007 to shareholders of record on June 4, 2007.
4 th Qrt 2006	\$0.1875	14,400,000	Declared on February 23, 2007. Paid on March 12, 2007 to shareholders of record on March 5, 2007.

Fleet Data

Fleet Data	Fleet Profile					
	Q3 2007	9M 2007	Type of Vessel	No of Vessels	Total CBM	Average Age
Average number of vessels during the period	35.1	31.3	Fully-Pressurized	33	148,921	9.4
Total voyage days for fleet	3,213	8,467	Semi-Refrigerated	5	15,508	16.0
Total calendar days for fleet	3,231	8,533	Fleet Total	38	164,429	10.3 Years
Fleet utilization	99.4%	99.2%				

Financial Highlights

	Nine Months 2007	Q3 2007	Q2 2007	Q1 2007	FY 2006 (unaudited)	FY 2005 (unaudited)
Voyage Revenues	63,865,847	23,241,691	19,880,050	20,744,106	73,259,369	36,644,591
Depreciation	11,932,622	4,468,629	3,802,162	3,661,831	13,058,316	5,611,942
Total Operating Expenses (incl. deprec.& amort)	39,836,389	15,763,162	12,117,519	11,955,708	47,516,156	20,118,676
Operating Income	24,029,458	7,478,529	7,762,531	8,788,398	25,743,213	16,525,915
Net Income	16,311,665	4,000,182	5,689,025	6,622,453	18,492,509	14,536,051
Basic & fully diluted Earnings Per Share	0.99	0.19	0.40	0.46	1.31	1.84
Weighted average no of shares, basic	16,480,829	20,574,635	14,400,000	14,400,000	14,161,096	7,906,849
Current Assets, including Cash	74,814,109				17,891,738	26,016,248
Total assets	472,402,577				319,605,321	256,978,768
Current liabilities, incl. current portion of LTD	26,890,974				29,645,279	20,725,441
Total Long term debt, including current portion	153,031,855				140,948,240	97,706,000
Stockholders' equity (deficit)	301,378,767				163,802,228	151,107,327

Recent Developments

• 11/13/07	StealthGas to Reports Third Quarter and Nine Months 2007 Results and Announces Quarterly Cash Dividend of \$0.1875 per Common Share
• 09/18/07	StealthGas Inc. Announces Eleven Charter Renewals at Higher Rates and New Charter Employment for Vessel to be Delivered in October 2007

Management

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Matters discussed in this Corporate FactSheet may constitute forward-looking statements. Forward-looking statements reflect our current views with respect to future events and financial performance and may include statements concerning plans, objectives, goals, strategies, future events or performance, and underlying assumptions and other statements, which are other than statements of historical facts. The forward-looking statements herein are based upon various assumptions, many of which are based, in turn, upon further assumptions, including without limitation, management's examination of historical operating trends, data contained in our records and other data available from third parties. Although StealthGas Inc. believes that these assumptions were reasonable when made, because these assumptions are inherently subject to significant uncertainties and contingencies which are difficult or impossible to predict and are beyond our control, StealthGas Inc. cannot assure you that it will achieve or accomplish these expectations, beliefs or projections. Important factors that, in our view, could cause actual results to differ materially from those discussed in the forward-looking statements include the strength of world economies and currencies, general market conditions, including changes in charterhire rates and vessel values, changes in demand that may affect attitudes of time charterers to scheduled and unscheduled drydocking, changes in StealthGas Inc.'s operating expenses, including bunker prices, dry-docking and insurance costs, or actions taken by regulatory authorities, potential liability from pending or future litigation, domestic and international political conditions, potential disruption of shipping routes due to accidents and political events or acts by terrorists. Risks and uncertainties are further described in reports filed by StealthGas Inc. with the US Securities and Exchange Commission.



StealthGas Inc.

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