

ATTI-KAT S.A.
Tax Registration Number: 13870/06/B/86/13
HEAD OFFICES: Mesogeion Av.109-111, 115 26 Athens

CONDENSED FINANCIAL DATA AND INFORMATION FOR THE PERIOD FROM January 1, 2008 to March 31, 2008

In accordance with the Capital Market Commission BoD decision 6/448/11.10.2007

The information that follows is intended to provide a general update on the financial condition and the financial results of ATTI-KAT Technical S.A. and its Group. Therefore, in order to form an overall view of the company's financial status and results, users should access the annual financial statements prepared according to the International Financial Reporting Standards and the Certified Auditor's Review. Indicatively, we recommend a visit to the Company's website, where the above data are posted.

Website: www.attikat.gr

Date of approval by the board of administrators: May 27th 2008

Audit report's type: it is not required

BALANCE SHEET DATA				STATEMENT OF CHANGES IN EQUITY					
(Amounts in Euros)	GROUP		PARENT		GROUP				
	31/3/2008	31/12/2007	31/3/2008	31/12/2007	01/01-31/03/2008	01/01-31/03/2007	01/01-31/03/2008	01/01-31/03/2007	
ASSETS					(Amounts in Euros)				
Own used fixed assets	120.701.189,56	119.371.046,84	120.701.189,56	119.371.046,84	Total Net Equity Opening Balance (01/01/2008 and 01/01/2007 respectively)	136.149.752,88	134.294.827,90	138.833.556,34	138.745.134,88
Investment in real estate	21.818.742,08	21.818.742,08	21.818.742,08	21.818.742,08	Profit / (loss) for the period, after taxes	102.375,50	366.517,50	-992.013,15	348.176,34
Intangible assets	12.485.644,37	12.485.518,97	12.285.644,37	12.485.518,97	Total income directly recorded in net equity	-107.895,99	-19.517,83	0,00	0,00
Other non current assets	41.224.229,33	41.713.533,43	42.981.117,79	43.470.421,81	Total Net Equity Closing Balance	135.129.480,39	134.645.827,57	137.831.543,19	139.093.311,10
Inventories	10.876,34	10.876,34	10.876,34	10.876,34					
Trade receivables	95.152.770,08	74.950.755,00	95.155.395,20	74.953.380,14	CASH FLOW STATEMENT				
Other current assets	120.269.375,72	147.866.868,95	140.128.397,65	148.310.758,16					
TOTAL ASSETS	430.962.827,48	418.153.341,21	433.211.362,99	420.424.744,42					
NET EQUITY AND LIABILITIES									
Share capital	24.493.366,50	24.493.366,50	24.493.366,50	24.493.366,50	(Amounts in Euros)				
Other equity components	111.268.098,22	111.268.178,69	111.268.178,69	111.268.178,69	Operating activities				
Net equity of the Company's shareholders (a)	134.601.364,79	135.680.252,72	137.841.543,19	138.833.556,34	Collection of receivables	34.090.056,30	25.173.216,73	34.090.056,30	25.173.216,73
Minority interests (b)	437.115,60	960.500,16	0,00	0,00	Payments to suppliers, personnel, etc.	-35.806.707,21	-36.998.348,54	-35.806.707,21	-36.998.348,54
Total Net Equity (c)=(a)+(b)	135.129.480,39	136.149.752,88	137.841.543,19	138.833.556,34	Payments (collections of returned) taxes	-946.915,71	-946.915,71	-946.915,71	-647.179,42
Long term loans	71.220.464,89	71.220.464,89	71.220.464,89	71.220.464,89	Interest paid	-873.015,89	-488.908,31	-873.015,89	-488.908,31
Provisions/Other long term liabilities	105.759.246,55	107.785.784,84	105.351.293,78	107.313.376,01	Inflow / outflow from operating activities (a)	-3.337.482,51	-12.919.239,56	-3.337.482,51	-12.919.239,56
Short term loans	46.036.694,98	43.935.062,33	46.036.694,87	43.935.062,33	Investing activities				
Other short term liabilities	79.827.030,67	59.162.276,27	72.781.456,26	59.122.294,79	Payments for the acquisition of tangible and intangible assets	-237.647,20	-365.189,85	-237.647,20	-365.189,85
Total liabilities (d)	295.833.347,09	282.103.588,33	295.369.819,80	281.591.188,08	Collection from sale of tangible and intangible assets	480.000,00	1.255.271,46	480.000,00	1.255.271,46
TOTAL EQUITY AND LIABILITIES (c+d)	430.962.827,48	418.153.341,21	433.211.362,99	420.424.744,42	Interest received	20.593,62	8.317,66	20.593,62	8.317,66
					Inflow / outflow from investing activities (b)	262.944,42	898.399,27	262.944,42	898.399,27
					Financing activities				
					Collection from issued / assumed loans	17.815.000,00	17.440.000,00	17.815.000,00	17.440.000,00
					Full payment of loans	-17.550.000,00	-11.941.845,71	-17.550.000,00	-11.941.845,71
					Full payment of obligations from leasing (amortisation)	-435.774,47	-467.367,54	-435.774,47	-467.367,54
					Dividends paid	-162,10	-327,20	-162,10	-327,20
					Inflow / outflow from financing activities (c)	-270.936,57	5.930.459,46	-270.936,57	5.930.459,46
					Net increase / (decrease) in cash and cash equivalents	-3.345.474,66	-6.090.380,83	-3.345.474,66	-6.090.380,83
					Cash and cash equivalents opening balance	10.540.571,18	6.667.996,75	10.540.571,18	6.631.880,59
					Exchange differences profit/loss at cash and cash equivalents	-84,18	94,24	-84,18	0,00
					Cash and cash equivalents closing balance	7.195.012,34	577.851,68	7.195.012,34	561.499,78

INCOME STATEMENT

(Amounts in Euros)	GROUP		PARENT	
	01/01-31/03/2008	01/01-31/03/2007	01/01-31/03/2008	01/01-31/03/2007
Turnover	50.402.554,84	32.980.013,08	50.402.554,84	32.980.013,08
Gross profit / (loss)	7.430.536,85	1.278.423,93	7.430.536,85	1.278.423,93
Profit before tax, financial and investment results	-4.725.508,85	-545.764,43	-4.725.508,85	-4.725.508,85
Profit / (loss) before tax	-696.168,66	-175.606,31	-696.168,66	-175.606,31
Profit / (loss) after tax	-912.375,50	366.517,50	-992.013,15	348.176,34
Attributable to:				
Company's Shareholders	-912.375,50	366.517,52	-992.013,15	348.176,34
Minority Shareholders	0,00	-0,12	0,0000	0,0043
Profit after tax per share - basically (in Euros)	0,0000	0,0045	0,0000	0,0043
Profit/loss before tax, financial and investment results and depreciations	6.806.679,64	1.409.883,66	6.806.578,64	1.409.883,66

ADDITIONAL DATA AND INFORMATION:

- The consolidation of March 31st 2008, apart from the parent ATTIKAT SA, also includes companies mentioned in note 5.1. of the interim financial statements. The same note also mentions information about their head offices, participation of the parent company in their share capital, and the method of consolidation applied.
- The consolidated financial statements of TERNA SA, based in Greece, include the financial statements of ATTI-KAT SA.
- 31,526% participation in share capital, consolidation method: net equity
- This is mortgage of 10,236 thousand € on the company's assets.
- A number of employed personnel of the group and the company is 1,372 employees on the 31.3.2008 and 1,192 employees on the 31.3.2007
- ATTIKAT SA has been tax audited until 2001. The unaudited fiscal years of all companies of the group are mentioned in note 5.12 of the interim financial statements.
- The basic accounting principles of the balance sheet of 31.12.2007 have been kept.

- | | Group | Company |
|--|---------------|---------------|
| | 31/3/2008 | 31/3/2008 |
| 7. Transactions with affiliates | | |
| Sale of goods and services | 29.704,09 | 29.704,09 |
| Accounts Receivable | 59.775.453,44 | 61.881.567,16 |
| Liabilities | 2.263.392,88 | 1.795.440,11 |
| Transactions and fees of managers and members of the board | 45.865,49 | 45.865,49 |
| Liabilities to managers and members of the board | 466.145,00 | 466.145,00 |
| 8. The amount of 107,90 thousand has been directly recorded, as provided by relative standards, to the Group's net equity regarding exchange rate differences from consolidation of foreign companies. | | |
| 9. There are no important judicial or under arbitration disputes and legal or administrative decisions that may significantly affect the financial status of the company. | | |

Athens, May 27, 2008

CHAIRMAN OF THE B.O.D. AND CEO
PANAYIOTIS PANOUSSIS
 AE 554115

VICE CHAIRMAN
MICHAEL KAPNOUZIS
 AB 287625

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