

**ATTI-KAT S.A.**  
**Tax Registration Number: 13870/06/B/86/13**  
**HEAD OFFICES: Mesogeion Av.109-111, 115 26 Athens**

**CONDENSED FINANCIAL DATA AND INFORMATION FOR THE PERIOD FROM January 1, 2008 to June 30, 2008**

In accordance with the Capital Market Commission BoD decision 6/448/11.10.2007

The information that follows is intended to provide a general update on the financial condition and the financial results of ATTI-KAT Technical S.A. and its Group. Therefore, in order to form an overall view of the company's financial status and results, users should access the financial statements prepared according to the International Financial Reporting Standards and the Certified Auditor's Review, when required. Indicatively, we recommend a visit to the Company's website, where the above data are posted.

Website: www.attikat.gr  
 Date of approval by the board of administration: August 27th 2008  
 Audit reports type: Under share agreement (number of embryos)

Certified Auditor: STAVROS RIZOZIS  
 Audit Company: BDO MODEL AUDIT S.A.

|  | BALANCE SHEET DATA    |       |                       | STATEMENT OF CHANGES IN EQUITY |                       |                       |
|--|-----------------------|-------|-----------------------|--------------------------------|-----------------------|-----------------------|
|  | 30/6/2008             | GROUP | 31/12/2007            | 30/6/2008                      | PARENT                | 31/12/2007            |
| (Amounts in Euro)                            |                       |       |                       |                                |                       |                       |
| <b>ASSETS</b>                                |                       |       |                       |                                |                       |                       |
| Own used fixed assets                        | 129,893,301.70        |       | 119,371,046.84        | 129,893,301.70                 | 119,371,046.84        | 129,893,301.70        |
| Investment in real estate                    | 21,818,742.08         |       | 21,818,742.08         | 21,818,742.08                  | 21,818,742.08         | 21,818,742.08         |
| Intangible assets                            | 12,880,111.27         |       | 12,880,111.12         | 12,880,111.12                  | 12,880,111.12         | 12,880,111.12         |
| Other non-current assets                     | 41,049,338.24         |       | 41,713,533.43         | 42,806,436.70                  | 43,470,421.89         | 43,470,421.89         |
| Inventories                                  | 10,876.34             |       | 10,876.34             | 10,876.34                      | 10,876.34             | 10,876.34             |
| Trade receivables                            | 93,408,178.16         |       | 74,902,750.00         | 93,410,803.38                  | 74,902,750.00         | 93,410,803.38         |
| Other current assets                         | 143,266,748.50        |       | 147,899,668.65        | 143,866,065.85                 | 148,319,729.18        | 148,319,729.18        |
| <b>TOTAL ASSETS</b>                          | <b>414,728,294.06</b> |       | <b>418,253,141.11</b> | <b>418,997,127.07</b>          | <b>420,824,744.42</b> | <b>420,824,744.42</b> |
| <b>NET EQUITY AND LIABILITIES</b>            |                       |       |                       |                                |                       |                       |
| Share capital                                | 24,493,366.50         |       | 24,493,366.50         | 24,493,366.50                  | 24,493,366.50         | 24,493,366.50         |
| Other equity components                      | 102,208,828.46        |       | 114,348,176.69        | 112,088,028.27                 | 114,348,176.69        | 114,348,176.69        |
| Net equity of the Company's shareholders (a) | 126,702,194.96        |       | 138,841,543.19        | 136,581,394.77                 | 138,841,543.19        | 138,841,543.19        |
| Minority interests (b)                       | 417,968.22            |       | 469,500.44            | 0.00                           | 0.00                  | 0.00                  |
| Total Net Equity (c) = (a)+(b)               | <b>131,120,163.18</b> |       | <b>139,311,043.63</b> | <b>136,581,394.77</b>          | <b>138,841,543.19</b> | <b>138,841,543.19</b> |
| Long term debt                               | 71,220,542.62         |       | 71,220,464.89         | 71,220,464.89                  | 71,220,464.89         | 71,220,464.89         |
| Provisions/Other long term liabilities       | 116,678,096.24        |       | 101,795,399.84        | 116,294,736.22                 | 107,211,276.67        | 107,211,276.67        |
| Short term liabilities                       | 44,567,337.01         |       | 63,935,062.33         | 44,567,337.01                  | 43,935,062.33         | 43,935,062.33         |
| Other short term liabilities                 | 74,560,026.51         |       | 99,162,276.27         | 74,531,026.50                  | 49,122,284.79         | 49,122,284.79         |
| <b>Total Liabilities (d)</b>                 | <b>307,898,000.48</b> |       | <b>318,432,097.11</b> | <b>316,765,221.20</b>          | <b>281,981,188.08</b> | <b>281,981,188.08</b> |
| <b>TOTAL EQUITY AND LIABILITIES (c+d)</b>    | <b>414,728,294.06</b> |       | <b>418,253,141.11</b> | <b>418,997,127.07</b>          | <b>420,824,744.42</b> | <b>420,824,744.42</b> |

|  | INCOME STATEMENT |                  |                  |                  | CASH FLOW STATEMENT |                  |                  |                  |
|--|------------------|------------------|------------------|------------------|---------------------|------------------|------------------|------------------|
|  | 01/01-30/06/2008 | 01/01-30/06/2007 | 01/04-30/06/2008 | 01/04-30/06/2007 | 01/01-30/06/2008    | 01/01-30/06/2007 | 01/01-30/06/2008 | 01/01-30/06/2007 |
| (Amounts in Euro)  |                  |                  |                  |                  |                     |                  |                  |                  |
| <b>Gross profit / (loss)</b>   | 114,285,753.27   | 74,643,203.70    | 63,883,198.43    | 41,663,100.62    | 114,285,753.27      | 74,643,203.70    | 63,883,198.43    | 41,663,100.62    |
| Profit before tax, financial and investment results                      | 7,887,781.86     | -211,103.03      | 3,102,233.01     | 233,663.49       | 7,891,774.67        | -209,322.78      | 3,106,263.82     | 236,463.60       |
| <b>Profit / (loss) before tax</b>  | 683,942.72       | 884,031.52       | 1,380,111.38     | 478,877.47       | 537,781.77          | 802,233.10       | 1,313,590.08     | 412,402.21       |
| <b>Profit / (loss) after tax</b>   | -589,550.97      | 493,336.92       | 322,833.51       | 136,794.48       | -738,714.93         | 411,538.50       | 258,298.21       | 63,242.24        |
| <b>Attributable to:</b>  |                  |                  |                  |                  |                     |                  |                  |                  |
| Company's Shareholders   | -589,078.05      | 493,690.91       | 323,297.45       | 127,173.29       | -738,714.93         | 411,538.50       | 258,298.21       | 63,242.24        |
| Minority Shareholders  | -471.92          | -353.99          | -463.94          | -373.87          | -471.92             | -373.87          | -471.92          | -373.87          |
| Profit after tax per share - basic (in Euro)                             | -0.0072          | 0.0060           | 0.0016           | 0.0015           | -0.0090             | 0.0050           | 0.0031           | 0.0008           |
| Profit/loss after tax, financial and investment results and depreciation | 13,120,081.11    | 3,621,700.63     | 6,314,112.97     | 3,211,886.97     | 13,128,603.93       | 3,624,502.88     | 6,318,120.28     | 3,214,501.23     |

**ADDITIONAL DATA AND INFORMATION:**

1. The company's name, its head offices, participation in share capital of the parent company that are included in the financial statements and the consolidation method adopted are mentioned in note 5.1. of the interim financial statements.

2. The consolidated financial statements of TERNA S.A. based in Greece, include the financial statements of ATTI-KAT S.A.

3. 100% participation in share capital, consolidation method: net equity

4. There is mortgage of 10,238 thousand € on the company's assets, as well as mortgage on Atiki Dikos S.A. shares, owned by the company as loan collateral.

5. The number of employed personnel of the group and the company is 1,507 employees on the 30.6.2008 and 1,387 employees on the 30.6.2007

6. The unaudited fiscal years of the parent company and all companies of the group are mentioned in note 5.1.2 of the interim financial statements.

7. The basic accounting principles of the balance sheet of 31.12.2007 have been kept.

Athens, September 19, 2008

CHAIRMAN OF THE B.O.D. & CEO  
**PANAYIOTIS PANAYIOTIS**  
 AE 554115

VICE CHAIRMAN  
**MICHAEL KAPNOZITIS**  
 AB 287625

FINANCIAL MANAGER  
**SOFIA ALESIANOPOU**  
 X 723644

HEAD OF THE ACCOUNTING OPT.  
**MARIA ELEN VOYZA**  
 M 014278  
 X 038142

7. Transactions with affiliates

|   | Group         | Company       |
|---|---------------|---------------|
| Income  | 20/6/2008     | 20/6/2008     |
| Income  | 97,092.39     | 97,092.39     |
| Receivables   | 58,556,253.53 | 60,657,370.54 |
| Liabilities   | 1,994,752.21  | 1,653,443.19  |
| Transactions and remunerations of executive managers and management team  | 260,306.09    | 260,306.09    |
| Liabilities to executive managers and management team   | 0.00          | 0.00          |
| 8. The amount of €101 thousand has been directly recorded, as provided by relative IFR standards, to the Group's  | 43,396.46     | 43,396.46     |
| 9. There are no important judicial or under arbitration disputes and legal or administrative decisions that may significantly affect the financial status of the company.   |               |               |
| 10. The parent company and the Group has not formed any provisions for judicial or under arbitration disputes as well as for unaudited fiscal periods. The cumulative provisions for the personnel compensation, until 06.30.2008 amounts to 1,055 interim Euro.  |               |               |
| 11. The point of emphasis mentioned in the Auditor's Report refers to note 5.1.2 of the interim financial statements where it is mentioned the unaudited fiscal periods of the parent company and the Group and the fact that no relevant provision has been formed in the financial statements.  |               |               |
| 12. There is no change in the method of consolidation used during the current fiscal period compared to the method used in the annual financial statements of 2007. Additionally, there were no companies or joint ventures that a) were included for a first time in the current financial statements, while they were not included in the revised financial period or the corresponding period of last year, b) were not included in the consolidated financial statements of the current period while they were included either in the previous period or in the relevant period of last year. |               |               |