

ATTI-KAT S.A.
Tax Reg. Number: 094073262 Year: 2005
SECOND QUARTER 2005 (1/1 - 6/30/2005)

AMOUNTS AND INFORMATION FOR THE PERIOD FROM JANUARY 1st, 2005 TO JUNE 30th, 2005 (According to Law 360/1985 and the 17/336/4.21.2005 BoD decision of the Capital Markets Commission)

The information that follows is intended to provide a general update on the financial situation and the financial results of ATTI-KAT S.A. Therefore, prior to any investment decision or any other transaction with the Company, we recommend a visit to the corporate site www.attikat.gr, where the periodic financial statements prepared according to the International Accounting Standards and the Certified Auditor Review -when required- are posted.

Certified Auditor: Stavros G. Biziotis Audit Company: BKR Model Company S.A. Type of Inspection Report: Upon agreement

BALANCE SHEET DATA					CASH FLOW STATEMENT INFORMATION				
(Amounts in thousand Euros)	THE GROUP		THE COMPANY		(Amounts in thousand Euros)	THE GROUP		THE COMPANY	
	6/30/2005	12/31/2004	6/30/2005	12/31/2004		6/30/2005	6/30/2004	6/30/2005	6/30/2004
ASSETS					Operating activities				
Fixed assets	140.396	133.131	140.394	133.131	Proceeds from receivables	16.432	28.214	16.432	28.214
Inventories	11	11	11	11	Payments to suppliers, personnel, etc.	-15.057	-38.084	-15.057	-38.084
Receivables from customers and other receivables	134.848	100.374	133.162	98.905	Tax payments (repayments)	-966	-2.776	-966	-2.776
Other assets	41.593	67.981	42.939	69.333	Interest paid	-714	-1.673	-714	-1.673
TOTAL ASSETS	316.848	301.497	316.506	301.380	Inflow / outflow from operating activities (a)	-305	-14.319	-305	-14.319
LIABILITIES					Investing activities				
Long-term liabilities	123.582	117.329	123.582	117.329	Payments for the acquisition of tangible and intangible assets	-288	-47	-288	-47
Short-term bank liabilities	34.976	33.471	34.976	33.471	Proceeds (payments) from sale (purchase) of investment titles (shares, securities)	-730	14.600	-730	14.600
Other short-term liabilities	24.791	17.314	19.513	12.249	Interest received	10	33	10	33
Total Liabilities (a)	183.349	168.114	178.071	163.049	Inflow / outflow from investing activities (b)	-1.008	14.586	-1.008	14.586
Net Equity	132.915	133.330	138.435	138.331	Financing activities				
Minority Rights	580	53			Full payment of loans	0	-1.500	0	-1.500
Total Net Equity (b)	133.499	133.383	138.435	138.331	Full payment of liabilities from leasing (amortization)	-810	-2	-810	-2
TOTAL LIABILITIES (a) + (b)	316.848	301.497	316.506	301.380	Dividends paid	-14	-249	-14	-249
					Inflow / outflow from financing activities (c)	-824	-1.751	-824	-1.751
					Net increase / (decrease) in cash and cash equivalents for the period (a) + (b) + (c)	-2.137	-1.484	-2.137	-1.484
					Cash and cash equivalents opening balance	4.231	3.683	3.860	3.279
					Exchange rate differences Profit / Loss in cash and cash equivalents	5	-7	0	0
					Cash and cash equivalents closing balance	2.099	2.192	1.723	1.795

CHANGES IN EQUITY				
(Amounts in thousand Euros)	THE GROUP		THE COMPANY	
	6/30/2005	6/30/2004	6/30/2005	6/30/2004
Net Equity Opening Balance (01/01/2005 and 01/01/2004)	133.383	134.417	138.331	139.090
Increase / (decrease) in share capital	0	0	0	0
Distributed dividends	-816	-816	-816	-816
Net income directly recorder in net equity	347	65	130	0
Profit / (loss) for the period, after taxes	585	836	790	1.716
Purchase (sale) of own shares	0	0	0	0
Net Equity Closing Balance (06/30/2005 and 06/30/2004)	133.499	134.502	138.435	139.990

INCOME STATEMENT				
(Amounts in thousand Euros)	THE GROUP		THE COMPANY	
	1/1-6/30/2005	1/1-6/30/2004	4/1-6/30/2005	4/1-6/30/2004
Turnover	18.085	22.264	13.274	11.395
Gross profit / (loss)	4.758	-934	4.413	-1.407
Profit / (loss) before tax, financial and investment expenses	2.305	-1.121	2.426	2.345
Profit / (loss) before tax, financial and investment results and depreciation (EBITDA)	5.642	-4.835	4.261	-3.554
Profit / (loss) before tax	90	529	1.763	-114
Less Tax	-494	-307	-945	-1.178
Profit / (loss) after tax	585	836	1.907	1.064
Allocated to:				
Shareholders	585	836	1.907	1.064

ADDITIONAL INFORMATION				
Company	Equivalent % participation	Unaudited fiscal periods		
SUBSIDIARIES - FULL CONSOLIDATION				
EVRITOS SA - ITEA FOKIDAS	90%	6		
KLORIANA INVESTMENTS LTD - CYPRUS	67%	0		
CHRISTIDAL CONSTRUCTIONS LTD - CYPRUS	67%	0		
ATTI-KAT & CO EE (Macedonia Thrace BUILDING) - VOLOS	90%	6		
"DOKOS SA" I.SIGALAS & CO SA - GANET HELLAS SA - ATHENS	100%	7		
ATTI-KAT & CO SA AEGEAN UNIVERSITY - ATHENS	90%	2		
AFFILIATED COMPANIES - EQUITY METHOD				
ATHENS CAZINO - ATHENS	23,50%	2		
VAKON & CO - ATHENS	25%	2		
ATTIKI AKTI ALIMOIY - ATHENS	40%	2		
ATTIKI AKTI VOULAGMIENIS SA - ATHENS	40%	2		
ATTI-E CONSTRUCT SRL (FORMER S.C. KMS ECONOMIC CONSULT SRL) - ROMANIA	50%	6		
SIKAT SA - ATHENS	40%	7		
SIMVOLO SA - ATHENS	50%	7		
EMPEDOS - ATTI-KAT SA - VERGOS SA JOINT VENTURE - ATHENS	40%	7		
ARCHECTON SA & CO - ATHENS	30%	6		
G. NIKOLARAKOS - N. PAPANTONIOU - ATHENS	47%	6		
K. OIKONOMOU - K. PAPANTONIOU & CO - CORINTH	30%	6		
EHOPLAST & CO SA - ATHENS	49%	6		
"HELL. IDROKIVI SA - ATTI-KAT SA" EE - ATHENS	50%	6		
OTHER PARTICIPATIONS - NET EQUITY METHOD				
ATTIKI ODOSS SA - ATHENS	9,8231%	8		
ATTIKA TOLLS SA - ATHENS	9,8848%	3		
ATTICA TELECOMMUNICATIONS SA - ATHENS	9,8847%	2		
EHOPLAST & CO SA EE - TECH. PROJECTS - KOZANI	10%	6		
K. PANKIGIOTIDIS CO & CO - ATHENS	2%	6		
JOINT VENTURES - NET EQUITY METHOD				
ATTI-KAT SA - AVAX SA - THEMELIODOMI SA JOINT VENTURE	50%	6		
BALI 20 ITEA - N. FOKIDA Internal Revenue Service: AMFISA	9,8847%	6		
"ATTIKI ODOSS" JOINT VENTURE - ATHENS				
ALTE ATE-ATTIKAT SA - IDEAL PRODUCTS SA JOINT VENTURE	25%	6		
ALEXANDROYPOLIS HOSPITAL - ATHENS				
SIKIAS DAMN PROJECT PROODEUTIKI SA - ATTIKAT SA - ATMEKE SA - AVAX SA				
JOINT VENTURE - ATHENS	40%	2		
AVAX - ATTIKAT - ATHENS	10%	2		
ALPINE BAU GMBH ATTIKAT SA - EUKLEDES SA - ATHENS	4%	2		
ASPHALTIC PROJECTS JOINT VENTURE - ATHENS	67%	2		
EUKLEDES - ATTIKAT SA (ROMANIA PROJECT) - ATHENS	50%	6		
AKTOR SA - ATTIKAT SA - "ATTIKI ODOSS PROJECTS" - ATHENS	38%	6		
ATHENA SA - THEMELIODOMI SA - ATTIKAT SA JOINT VENTURE - ATHENS	33,33%	6		
ATTICA PIPi LINE JOINT VENTURE - ATHENS	8,5856%	6		
ATTIKAT SA - ATHENA SA - EKTER SA - ATHENS	33,33%	2		
AKTOR SA - EBEDOS SA" JOINT VENTURE & ATTI KAT SA & EBEDOS SA - ATHENS	90%	2		
TEV SA - PANTECHNIKI SA - ATTIKAT SA-ETETH SA JOINT VENTURE				
CONSTRUCTION ACTIVITIES OF ATTICA PIPELINE - ATHENS	25%	6		
WATER TIGHT & LINING OF GRIKAS - MESOVOUNIOU TUNNEL JOINT VENTURE - ATHENS	98,5%	2		
ATTIKAT SA - ATHENS SA & TE JOINT VENTURE				
(J/V AG. KOSMAS) -ATHENS	60,00%	2		
ATTIKAT SA - PROODEUTIKI SA OLYMPIC VILLAGE LANDSCAPING				
PROJECTS SECTION C JOINT VENTURE -ATHENS	66,66%	2		
OLYMPION PROJECT - ATTI-KAT - GETEN JOINT VENTURE - ATHENS	50%	7		
MICHANIKI SA - ATTIKAT SA JOINT VENTURE - ATHENS	0,2%	2		
ATTIKAT SA - PARNASSOS COOLERS SA - DOMOTECHNIKI SA JOINT VENTURE (SECT.2) - ITEA FOKIDOS	92%	3		
ATTIKAT SA - PARNASSOS COOLERS SA - DOMOTECHNIKI SA JOINT VENTURE (SECT.3) - ITEA FOKIDOS	92%	3		
ATTIKAT SA - EUKLEDES SA - POLITECHNICAL BY PASSING OF AGRINIO JOINT VENTURE SECT. 4 - ATHENS	1%	6		
TERNA SA - ATTIKAT SA JOINT VENTURE - ATHENS	25%	6		
MOCHLOS SA - ATTIKAT SA - VIOTER SA - ATHENS	30%	6		
ATTIKAT SA - PANTECHNIKI SA - JBP AVAX SA - EBEDOS JOINT VENTURE - ATHENS	5%	6		
ATTIKAT EUKLEDES (GEA 2) JOINT VENTURE - ITEA FOKIDOS	70%	2		
ATTIKAT SA - AKTOR SA JOINT VENTURE ILLIKI-KASTRO-ITEA FOKIDOS	74%	6		
ATMEKE SA - EUKLEDES SA - THEMELI SA JOINT VENTURE - ATHENS	23,40%	2		
PROMITHEAS SA - ATMEKE SA - THEMELI SA - EDRAKI PSALIDAS SA - PANTECHNIKI SA - ORION SA JOINT VENTURE - ITEA FOKIDOS	1%	6		
ATTI-KAT ATE-AKTOR S.A JOINT VENTURE - ATHENS	98,50%	6		
"JOINT VENTURE PROODEUTIKI SA - ATTI-KAT SA - KOUTLAS TEGME SA" - ATHENS	10%	6		
KINETA AG. THEODOROI JOINT VENTURE - ATHENS	49,50%	6		
"A. MAUROIDIS - ATTI-KAT SA" JOINT VENTURE - ATHENS	50%	6		
"ATTI-KAT SA - ALTE SA" JOINT VENTURE (MERCEDES Building) - ATHENS	50%	6		
"ATTI-KAT SA TECHNODOMI M. TRAVLORO" JOINT VENTURE - ATHENS	20%	6		
ATTI-KAT SA - AKTOR SA LITOXORO DION JOINT VENTURE - ATHENS	87%	4		
JOINT VENTURE AKTOR SA - ATTI-KAT SA KOURMARIA PROJECT - AG. ANASTASIA - ATHENS	5%	6		
ATHENS	70%	6		
ATTI-KAT - THESSALIKI JOINT VENTURE - KASTOR - ATHENS	33,33%	2		

Athens, September 27, 2005

CHAIRMAN OF THE B.O.D.
PANAYIOTIS PANOUSIS
P 664452

CHIEF EXECUTIVE OFFICER
CONSTANTINOS TSELOS
φ 009557

CHIEF FINANCIAL OFFICER
SOFIA ALEXIADOU
M 014360

ACCOUNTING MANAGER
MARIA - ELENI VOUSA
M 014278

A' Class reg. no 18342

ARXIMIDIS - ATTI-KAT SA - ATHENS	5%	2
ATTI-KAT SA JOINT VENTURE - PLATAMONA PROJECT JOINT VENTURE - ATHENS	98%	3
ATTI-KAT SA JOINT VENTURE - ERGON SA - ATHENS	75%	6
ATTI-KAT SA JOINT VENTURE - ED-ZUBLIN AG ARXIRODON HELLAS SA - ATHENS	40%	6
LARISA BY PASSING JOINT VENTURE -SECTION 3 - ATHENS	50%	3
ATTI-KAT SA JOINT VENTURE - ETEP SA - ALTE SA - ERGAS SA - ATHENS	25%	6
JOINT VENTURE K012/96 N. FALIRO - ATHENS	15%	6
ATHENS CAZINO JOINT VENTURE - ATHENS	24%	6
PROODEUTIKI SA JOINT VENTURE - ATTI-KAT SA - SOFIA BULGARIA	1%	6
JOINT VENTURE ATTI-KAT SA - PROODEUTIKI SA - ATHENS	66,67%	4
DE LIETO SA JOINT VENTURE - S. SIGALAS SA - ATHENS	23%	6
LARISA BY PASSING JOINT VENTURE SPONSOR - ATHENS	50%	6
JOINT VENTURE EBEDOS SA - ATTI-KAT - AVAX SA - ATHENS	33,33%	6
ATTI-KAT - VIOTER SA JOINT VENTURE - ITEA FOKIDOS	70%	6
JOINT VENTURE PROODEUTIKI SA - ATTI-KAT SA - EUKLEDES SA - ROMANIA	0,50%	6
JOINT VENTURE KINTRO SA - ATTIKAT SA - ITEA FOKIDOS	50%	6
JOINT VENTURE ATHENA SA - BARESEL AG - ATTI-KAT SA - ATHENS	30%	2
GEA JOINT VENTURE PROJECT/NATO - ITEA FOKIDOS	97,68%	2
BIOLOGICAL CLEANING JOINT VENTURE (SPONS.) - ITEA FOKIDOS	50%	6
NATIONAL RAILWAY PROJECT JOINT VENTURE - ATHENS	11,11%	3
KL. OIKONOMOU & CO SA - ATHENS	70%	6
JOINT VENTURE EHOPLAST SA - ANDREAKIS EM. - ATHENS	2%	6
JOINT VENTURE SOURLA SA - EHOPLAST - LARISA	3%	6
JOINT VENTURE EHOPLAST SA - DILARIS & CO OEI - PIRGOS	50%	6
JOINT VENTURE EHOPLAST SA - DILARIS & CO OEI - PIRGOS	40%	6
JOINT VENTURE ERGOTELIS SA - EHOPLAST SA - ATHENS	50%	6
PAPER INDUSTRY PROJECT JOINT VENTURE - ATHENS	67%	6
JOINT VENTURE EULEPIDON SCHOOL - ATHENS	49,50%	6
JOINT VENTURE HALANDRI SCHOOL - ATHENS	8%	6
CORINTH HOSPITAL PROJECT JOINT VENTURE - ATHENS	99%	6
PASTEUR PROJECT JOINT VENTURE - ATHENS	15%	6
ITE PATRA PROJECT JOINT VENTURE - ATHENS	50%	6
GRIEVENA PROJECT JOINT VENTURE - ATHENS	90%	6
KEFALLINIAS JOINT VENTURE - ATHENS	45%	6
ITE THESSALONICA JOINT VENTURE - ATHENS	33,34%	6
JOINT VENTURE EKEK CRETE PROJECT - ATHENS	25%	6
JOINT VENTURE AROI PATRA PROJECT - ATHENS	90%	6
JOINT VENTURE RHODOS ALFA PROJECT - ATHENS	90%	6
JOINT VENTURE RHODOS VITA - ATHENS	90%	6
JOINT VENTURE SKYROS PROJECT - ATHENS	60%	2
A60 GLYFADA PROJECT JOINT VENTURE - ATHENS	33%	6
PEGS AIGION JOINT VENTURE - ATHENS	38,50%	6
67TH ATHENS SCHOOL JOINT VENTURE - ATHENS	45%	6
AG. ANARGYROI SCHOOL JOINT VENTURE - ATHENS	80%	6
KALLITHEA SCHOOL JOINT VENTURE - ATHENS	80%	6
N. FILADELPHIA SCHOOL JOINT VENTURE - ATHENS	80%	6
NATIONAL POLYTECHNIC SCHOOL PROJECT JOINT VENTURE - ATHENS	90%	6
KALAMATA PROJECT JOINT VENTURE - ATHENS	16%	6
CRETE PROJECT JOINT VENTURE - ATHENS	33,33%	6
ARSAKEIO STORES JOINT VENTURE - ATHENS	22,22%	6
ARSAKEIO PROJECT JOINT VENTURE - ATHENS	33,33%	6
JOINT VENTURE GNOMON SA - S. SIGALAS & CO SA - ATHENS	40%	6
JOINT VENTURE S.SIGALAS SA - PAPANTONIOU TRIFON & CO SA - KOMOTINI	45%	2
JOINT VENTURE ATTI-KAT SA - ERGAS SA - ATHENS	90%	6
JOINT VENTURE ATTI-KAT SA - ATHENS SA - ATHENS	90%	6
JOINT VENTURE IOANNINA DORMITORY PROJECT - ATHENS	30%	5
JOINT VENTURE IOANNINA UNIVERSITY PROJECT - ATHENS	33%	6
PASTEUR PROJECT JOINT VENTURE - ATHENS	50%	6
THRACE PROJECT JOINT VENTURE - KOMOTINI	50%	6
ASEAR PROJECT JOINT VENTURE - ATHENS	20%	6
ROBINSON CLUB JOINT VENTURE - ATHENS	50%	6
KALAMATAS HOME FOR THE ELDERLY JOINT VENTURE - KALAMATA	50%	6
JOINT VENTURE SINTECHNIKI GUNITE HELLAS SA - ATHENS	50%	6
JOINT VENTURE ATTI-KAT SA - TECHNODOMI SA - ATHENS	45%	2
JOINT VENTURE ATTI-KAT SA - CONTRECO SPA - PRISMA DOMI SA - ITEA FOKIDOS	50%	6

- The number of employees used in the Company and Group amounts to 448 people
- The accounting principles used are the same with those used to prepare the Balance Sheet for the period ended 12/31/2004.
- The receivables and payables open balance of the Company towards affiliated companies at the end of the current period amounts to 41,072 thous. Euro and 1,542 thous euro respectively.
- The Company has been subject to a tax audit up until the fiscal year 2001.
- The BoD approved the above financial statements in September 27, 2005.
- There are no pending lawsuits or appeals pending in a court of law that may substantially affect the financial status of the company.
- Sales analysis per category of activity according to STACOD 03 4-digit:
 - STACOD 03 CODE 452.1 CIVIL ENGINEER PROJECTS 2,378
 - STACOD 03 CODE 452.2 HIGHWAY CONSTRUCTION 7,967