



NEOCHIMIKI L.V. LAVRENTIADIS S.A.

Ledger Number 44826/06/B/99/4
 DATA AND INFORMATION FOR THE PERIOD 1 JANUARY 2005 TO 30 SEPTEMBER 2005
 REGISTERED ADDRESS : 34, PENTELIS STR., PALEO FALIRO, Postal Code: 17564
 (Amounts in th. €)

The following data and information aim at providing general information on the financial standing and the financial results of NEOCHIMIKI L.V. LAVRENTIADIS S.A.. We, therefore, recommend the reader, before proceeding to any kind of investment or other transaction with the company, to look to the company's website www.neochimiki-lavrentiadis.gr, where all periodical financial statements under IFRS together with the Audit report of the external auditor (when necessary) are presented.

COMPANY DETAILS

Full name: NEOCHIMIKI - L.V. LAVRENTIADIS S.A.
Registered address : 34, Pentelis Str., Paleo Faliro, Postal Code: 17564
Date of establishment: 21/12/1999
Main activity: Wholesale trade of chemical products
Ledger Number: 44826/06/B/99/4
VAT Number: 099354964
Board of Directors: Lavrentios Lavrentiadis: President and Managing Director, Evangeios Lytras: Vice-President, Non-Executive member, Heleni Skoura : Independent Non-Executive member, Theodoros Lytras: Independent Non-Executive Member
End of the current financial year: 31 December 2005
Duration of the financial year : 12 Months
Type of Financial Statements (of which the summary data were drawn): Interim 9M 2005
Date of approval of the Financial Statements (of which the summary data were drawn): Tuesday 1st November 2005

URL where the Financial Statements are published : www.neochimiki-lavrentiadis.gr

FINANCIAL STATEMENT FOR THE PERIOD				STATEMENT OF CASH FLOWS				
GROUP		COMPANY		GROUP		COMPANY		
30.09.2005	31.12.2004	30.09.2005	31.12.2004	01.01-30.09.2005	01.01-30.09.2004	01.01-30.09.2005	01.01-30.09.2004	
ASSETS				Cash Flows from Operating activities				
Fixed Assets				Profit before taxes & Extraordinary results				
Property, plant and equipment	118.894	107.002	25.129	26.114	10.554	6.733	4.798	3.236
Intangible Assets	5.752	5.956	956	1.160				
Investments and other long-term receivables	161	116	34.098	31.781				
Deferred taxes	397	0	261	363		-141		-141
Total Fixed Assets	125.204	113.074	60.443	59.417	5.211	3.795	707	765
Current Assets				Income from investments / Credit interests				
Inventories	28.930	19.135	11.907	8.116			1.834	1.231
Trade and other receivables	44.297	21.449	44.258	15.634			-31	0
Short-term investments	0	0	0	0				
Cash	4.004	1.848	1.749	521				
Total Current Assets	77.231	42.432	57.914	24.271	-9.781	-5.897	-3.829	-4.843
Total Assets	202.435	155.506	118.357	83.688	6.960	9.426	8.201	7.465
CAPITAL & LIABILITIES				Changes in working capital (except for impact from acquisition and disposal of companies)				
Long-term Liabilities				Trade and other receivables of other companies				
Loans	62.541	62.202	36.270	34.905				
Deferred taxes	1.654	914	26	0				
Personnel dismissal and retirement compensation provision	151	122	62	50				
Provisions and other long-term liabilities	36	50	11	0				
	64.382	63.288	36.369	34.955				
Short-term Liabilities				Finance costs				
Suppliers & Other Liabilities	22.705	12.614	13.344	4.891				
Tax and Duties payable	1.868	2.427	1.198	1.116				
Loans	52.920	23.114	33.841	10.750				
	77.493	38.155	48.383	16.757				
Total liabilities (a)	141.875	101.444	84.753	51.713				
Capital & Reserves				Personnel dismissal and retirement compensation provision				
Share Capital	10.800	10.800	10.800	10.800				
Premium on capital stock	5.677	5.677	5.677	5.677				
Reserves from value adjustment and other reserves	34.478	34.489	13.087	13.087				
Retained earnings	9.350	2.822	4.040	2.411				
Shareholders' Equity	60.305	53.788	33.604	31.975				
Minority rights	255	274	0	0				
Total Equity (b)	60.560	54.062	33.604	31.975				
TOTAL CAPITAL AND LIABILITIES (a)+(b)	202.435	155.506	118.357	83.688				

INCOME STATEMENT FOR THE PERIOD				STATEMENT OF CHANGES IN NET EQUITY				
GROUP		COMPANY		GROUP		COMPANY		
01.01-30.09.2005	01.01-30.09.2004	01.01-30.09.2005	01.01-30.09.2004	30/9/2005	30/9/2004	30/9/2005	30/9/2004	
Turnover (sales)	93.804	58.051	38.025	21.635	54.062	35.804	31.974	30.427
Cost of goods sold	-66.433	-39.700	-27.378	-15.232	0	0	0	0
Gross operating results	27.371	18.351	10.647	6.403	-2.196	-2.016	-2.196	-2.016
Other operating income (net)	322	288	147	157	-60	-44	-60	-45
Administrative expenses	-3.406	-3.240	-1.378	-1.425	-5	-15	3.886	2.719
Distribution expenses	-9.850	-6.044	-3.868	-1.851	8.750	6.050	0	0
					60.560	39.779	33.604	31.085
EBIT	14.437	9.355	5.548	3.284	6.628	4.472	2.449	1.532
EBITDA	19.648	13.150	7.306	4.547	7.335	5.237	2.695	1.940
Net expenses/ income from financing activities	-3.965	-2.622	-1.493	-798	-1.830	-1.236	-698	-442
Profit before tax	10.472	6.733	4.055	2.486	4.798	3.236	1.751	1.090
Income tax					-912	-517	-470	-220
Taxes	-1.712	-683	-876	-315	3.886	2.719	1.281	870
Profit/ loss after tax	8.760	6.050	3.179	2.171				
Attributable to:								
Shareholders	8.779	5.821	3.167	2.082				
Minority rights	-19	229	12	89				
Earnings per share - basic (after tax) (in €)	0.24	0.16	0.09	0.06	0.11	0.08	0.04	0.02

ADDITIONAL DATA AND INFORMATION

1) The Group companies, together with their registered addresses and their share of participation included in the consolidated financial statements are the following:

Full Consolidation Method (direct participation):

CORPORATE NAME	REGISTERED ADDRESS - COUNTRY	% CONSOLIDATION
NEOCHIMIKI L.V. LAVRENTIADIS S.A.	GREECE	PARENT
LAMDA DETERGENT S.A.	GREECE	99.99%
LAMDA LAMDA S.A.	GREECE	99.99%
LAMDA PACK S.A.	GREECE	99.99%
LAMDA POLYMERS INTERNATIONAL S.A.	GREECE	99.99%
PETRONET S.A.	GREECE	99.99%
LAMDA FERTILIZERS S.A.	GREECE	99.99%
SPEDIMET S.A.	GREECE	80.43%
CHEMICAL SOLUTIONS S.A.	GREECE	99.99%
ATLANTIC POLYMERS AND CHEMICALS S.A.	GREECE	99.99%
LAMDA COSMETICS S.A.	GREECE	100.00%
CHEMICAL INNOVATIONS S.A.	GREECE	100.00%
NEOCHIMIKI INTERNATIONAL S.A.	GREECE	100.00%
NEOCHIMIKI BEOGRAD AD	SERBIA	99.99%
GLOBAL GALAX S.A.	SERBIA	60.00%
NEOCHIMIKI LAVRENTIADIS LTD	CYPRUS	100.00%
NEOCHIMIKI ROMANIA SA	ROMANIA	99.84%
NEOCHIMIKI BULGARIA SA	BULGARIA	100.00%
ATLANTIC POLYMERS & CHEMICALS GmbH	GERMANY	100.00%

2) The Company has been tax audited by the tax authorities through FY 2004. The companies consolidated have been tax audited through FY 2004, except for LAMDA DETERGENT S.A., which has been audited through FY 2003, SPEDIMET S.A., tax audited through FY 2002 and CHEMICAL SOLUTIONS S.A., tax audited through FY 2003.
 3) There are no mortgages or prenotices on the fixed assets of the company.
 4) There are no matters disputed by law or under arbitration, neither decisions of judges or arbitrators, which may have significant repercussions on company's financial operation.
 5) Number of people employed at the end of the period : by the Group : 363, by the Company : 44
 6) The amounts of sales and purchases of the Company cumulatively from the beginning of the financial year with affiliated as defined in IAS 24, companies amount to € 38.266 thousand and € 17.254 thousand respectively. The balances of the receivables and liabilities of the companies with affiliated, as defined in IAS 24, companies at the end of the current period amount to € 26.113 thousand and € 305 respectively. The amounts of consolidated sales and purchases (after eliminating intercompany transactions) cumulatively from the beginning of the financial year with the affiliated, as defined in IAS 24 companies, amount to € 97 thousand and € 186 thousand respectively. The balances of receivables and liabilities on a consolidated basis (after eliminating intercompany transactions) at the end of the current period with affiliated, as defined in IAS 24, parties amounts to € 0 thousand and € 105 respectively.
 7) The Earnings per share were calculated based on the weighted average number on the total number of shares.
 8) The 9M 2004 consolidated financial statements do not include the following companies :
 NEOCHIMIKI BEOGRAD AD , NEOCHIMIKI LAVRENTIADIS LTD, NEOCHIMIKI BULGARIA S.A., GLOBAL GALAX S.A., LAMDA COSMETICS S.A., CHEMICAL INNOVATIONS S.A., NEOCHIMIKI INTERNATIONAL S.A.
 ATLANTIC POLYMERS & CHEMICALS GmbH.
 9) In this quarter, the following companies are consolidated for the first time: LAMDA COSMETICS S.A., CHEMICAL INNOVATIONS S.A. NEOCHIMIKI INTERNATIONAL S.A., ATLANTIC POLYMERS & CHEMICALS GmbH

Approved in the session of the Board of Directors of the Company as of November 1, 2005