

TRANSICIEL GROUP



Company Profile

TRANSICIEL is a European IT services and engineering company offering a multi-specialist package for large businesses based on three areas of expertise: High Technology Consulting, Information Systems Integration, and Insourcing Administration of Systems and Networks.

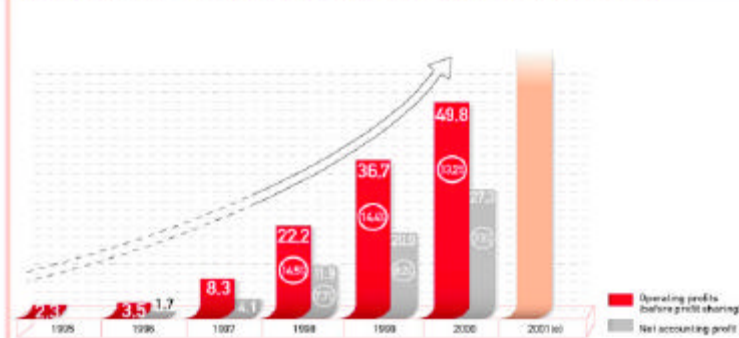
TRANSICIEL achieved a turnover of 377 million EURO in 2000 (48% up from 1999). Since it was established, **TRANSICIEL** has demonstrated its ability to create shareholder value by strong and continuous growth, while maintaining one of the best returns in its business sector. The Group intends to continue its expansion and to achieve a turnover of 1 billion EURO within three years.

Price and Volume Graph with Moving Averages



Source: Bloomberg

Growth in operating profit and net profit



Key Stock Data (as of November 1st, 2001)

All figures in EURO, unless otherwise noted

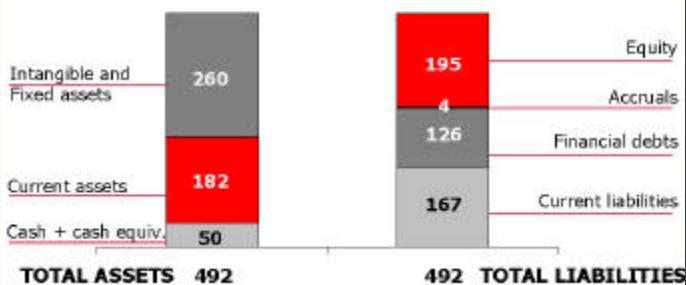
Price	29.99
52 week high	61.60
52 week low	21.61
Shares outstanding (mil)	18.830
Market capitalization (ml)	564.70
Average daily volume (shares)	75,000

Exchanges

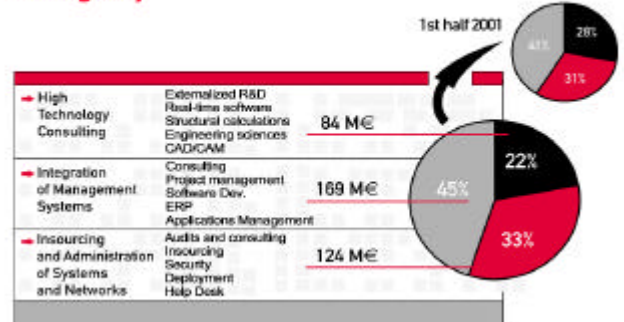
Paris
Stuttgart
OYC US

Simplified balance sheet

↔ Certified consolidated accounts (in M€)



Three domains of intervention (2000 figure)

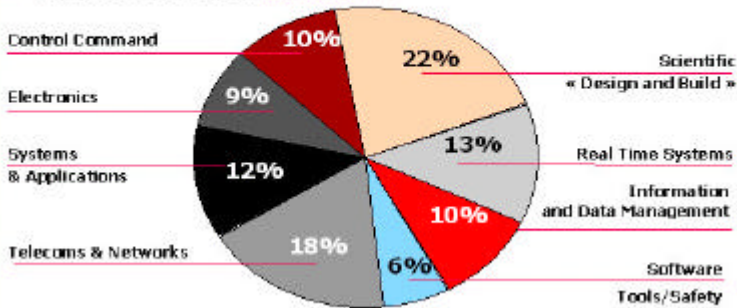


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TRANSICIEL

High Technology Consulting (CHT)

- Workforce end 2000: 1,600 employees
- Turnover for 2000: Euros 84 M



Management

Georges Cohen
Chairman

Christian Mons
Vice-Chairman and CEO

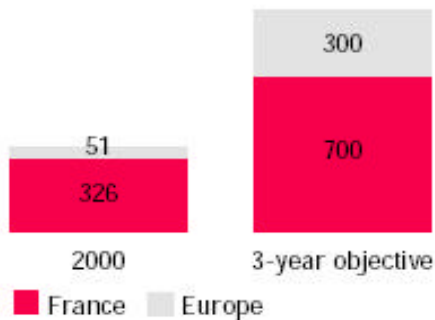
Michel Benjamin
Executive Vice-President

Pierre Dalmaz
Executive Vice-President

Joyce Beranger
Corporate Communication Manager

Objectives for 2001 and 3-year outlook

Turnover of 1 billion Euros



Latest developments

11/06/01 - TURNOVER AT 30 SEPTEMBER 2001 REACHES 372 MILLION EUROS : A 39% RISE

09/25/01 - TRANSICIEL: PROFITS FOR 1st HALF 2001 UP BY 46%

08/23/01 - TRANSICIEL is taking over the activities of THE E-CORPORATION, a subsidiary of ALCATEL BELL

08/08/01 - Turnover for the first half of 2001: 247 millions EURO, up by 43%.

08/01/01 - Successful 150 Million Euro syndicated loan.

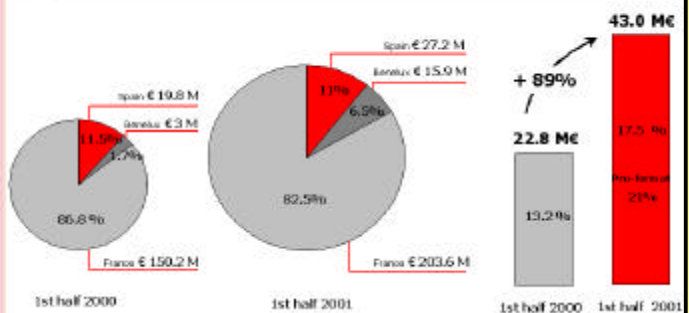
06/26/01 - TRANSICIEL has succeeded in its public bid to acquire the Dutch company UCC GROEP.

A European player

131 branches spread over 6 countries



Expansion of the business outside of France



TRANSICIEL'S LATEST ACQUISITIONS:

FRANCE:



INTERNATIONAL:

E-CORP, UCC, SEINTO, SYSDATA, LEVEL DATA
IT-SOFTWARE BELGIUM, IT SOFTWARE LUXEMBOURG

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