FIDAKIS SERVICE S.A. (former DORIKI S.A.)

BALANCE SHEET AS AT DECEMBER 31, 2002 (JANUARY 1 - DECEMBER 31,2002) - ATHENS P.C.S.A. Reg No. 13942/01NT/B/86/34/03

ASSETS	Amounts in Euro 31/12/2002			Amounts in Euro 31/12/2001		
	Acquisition cost	Accumulated	Net Book value	Acquisition Cost	Accumulated	Net Book value
B. FORMATION EXPENSES						
4. Other formation expenses	7.336,76	5.869,40	1.467,36	7.336,76	4.402,05	2.934,71
	7.336,76	5.869,40	1.467,36	7.336,76	4.402,05	2.934,71
C. FIXED ASSETS						
II. Tangible Assets						
5. Transport equipment	3.000,00	400,00	2.600,00	0,00	0,00	0,00
6. Furniture and other equipment	88,04	88,03	0,01	88,04	88,03	0,01
Total Tangible assets (CII)	3.088,04	488,03	2.600,01	88,04	88,03	0,01
D. CURRENT ASSETS						
I. Inventories						
1. Merchandise			242.034,12			538.426,08
5. Advances for goods in transit			3.422,66			0,00
			245.456,78			538.426,08
II. Receivables						
1. Trade debtors			2.664,31			39.097,14
11a. Receivables from the Greek Public Sector			122.147,88			83.711,98
			124.812,19			122.809,12
IV. Cash						
1. Cash on hand			416,51			1.239,89
3. Current & time deposits			14,17			1.698,46
			430,68			2.938,35
Total Current Assets (DI+DII+DIV)			370.699,65			664.173,55
E. PREPAYMENTS AND ACCRUED INCOME						
1. Prepaid expenses			205,28			0,00
GRAND TOTAL ASSETS (B+C+D+E)			374.972,30			667.108,27

SHAREHOLDERS EQUITY AND LIABILITIES	Amounts in Euro 31/12/2002	Amounts in Euro 31/12/2001
A. EQUITY		
I. Share Capital (275,000 shares of 2.94 euro each)		
1. Paid up capital	808.500,00	807.043,29
IV. Reserves		
1. Legal reserves	8.630,76	8.630,76
V. Retained Earnings		
Period's losses carried forward	-176.948,92	-194.066,84
Prior periods losses	-605.688,13	17.117,92
	-782.637,05	-176.948,92
Total shareholders equity (AI+AIV+AV)	34.493,71	638.725,13
C. LIABILITIES		
II. Current liabilities		
1. Suppliers	318.413,25	0,00
2a. Cheques payables (postdated)	12.000,00	0,00
5. Taxes and duties payable	802,47	0,00
6. Social securities	2.680,58	0,00
11. Sundry creditors	5.179,77	28.383,14
Total Liabilities (CII)	339.076,07	28.383,14
D. ACCRUED EXPENSES AND DEFERRED INCOME		
2. Accrued expenses	343,16	0,00
3. Other credit transit balances	1.059,36	0,00
	1.402,52 #	0,00
SHAREHOLDERS EQUITY (A+B+C+D)	374.972,30 #	667.108,27

PROFIT AND LOSS ACCOUNT AS OF DECEMBER 31st 2002 (1.1.02-31.12.02)

	Amounts of Financial period 1/1-31/12/2002		Amounts of Previous period 1/1-31/12/2001	
I. OPERATING RESULTS				
Net Turnover (Sales)		216.890,67		146.449,40
Less: Cost sales		144.300,64		20.960,46
Gross operating results (profit)		72.590,03		125.488,94
Less: 1. Administrative Expenses	17.223,54		8.737,19	
3. Distribution costs	133.994,37	151.217,91	98.163,54	106.900,73
Sub total (profit)		-78.627,88		18.588,21
Less: 3. Interest charges and related expenses		17,14		4,70
Total operating results (profit)		-78.645,02		18.583,51
II. Plus: Extraordinary Results				
Less: 1.Extraordinary and nonoperaing expenses		0,00		1,82
2.Extraordinary losses		525.575,77		0,06
OPERATING AND EXTRAORDINARY RESULTS (profits)		-604.220,79		18.585,27
Less: Total Depreciation of fixed assets	1.867,35		1.467,35	
Less: Charged to the operating cost	400,00	1.467,35	0,00	1.467,35
NET RESULTS FOR THE PERIOD (PROFIT) BEFORE TAXES		-605.688,13		17.117,92

APPROPRATION ACCOUNT

	Amounts of Financial year 2002	Amounts of Financial year 2001
Net results (losses) for the year	-605.688,13	17.117,92
Plus: Balance brought forward of previous years (losses)	-176.948,92 #	-194.066,84
Losses carried forward	-782.637,05	-176.948,92

Athens, February 5, 2003

CHAIRMAN OF THE BOARD OF DIRECTORS	MANAGING DIRECTOR	THE ACCOUNTANT
SIORIS KONSTANTINOS	**LIODIMOS BASILIS**	**VASILOFIANNAKOPOULOS GEORGIOS**