FIDAKIS SERVICE S.A. (former DORIKI S.A.)

BALANCE SHEET AS AT DECEMBER 31, 2004 (JANUARY 1 - DECEMBER 31,2004) - ATHENS P.C.S.A. Reg No. 13942/01NT/B/86/34/03

ASSETS	**Amounts in Euro 31/12/2004**			**Amounts in Euro 31/12/2003**		
	Acquisition cost	Accumulated	Net Book value	Acquisition Cost	Accumulated	Net Book value
B. FORMATION EXPENSES						
4. Other formation expenses	10.768,48	8.023,10	2.745,38	7.336,76	7.336,76	0,00
	10.768,48	8.023,10	2.745,38	7.336,76	7.336,76	0,00
C. FIXED ASSETS						
II. Tangible Assets						
3.Building - Technical works	620,00	214,00	406,00	620,00	90,00	530,00
5. Transport equipment	14.900,00	2.361,67	12.538,33	3.000,00	1.000,00	2.000,00
6. Furniture and other equipment	1.212,87	251,10	961,77	662,87	154,85	508,02
Total Tangible assets (CII)	16.732,87	2.826,77	13.906,10	4.282,87	1.244,85	3.038,02
III. Participations and other Long-term Receivables						
2. Participations in other entities			72.912,00			72.912,00
7.Other long term receivables			1.560,00			0,00
			74.472,00			72.912,00
Total Fixed Assets (CII+CIII)			88.378,10			75.950,02
D. CURRENT ASSETS						
I. Inventories						
1. Merchandise			411.089,07			225.096,07
			411.089,07			225.096,07
II. Receivables						
1. Trade debtors			230.425,30			1.544,99
3a Cheques Receivables (postated) on hand			3.394,23			0,00
11a. Receivables from the Greek Public Sector			92.228,02			116.557,60
			326.047,55			118.102,59
IV. Cash						
1. Cash on hand			2.834,53			5.308,58
3. Current & time deposits			43.275,85			20.102,85
			46.110,38			25.411,43
Total Current Assets (DI+DII+DIV)			783.247,00			368.610,09
E. PREPAYMENTS AND ACCRUED INCOME						
1. Prepaid expenses			0,00			193,75
GRAND TOTAL ASSETS (B+C+D+E)			874.370,48			444.753,86

SHAREHOLDERS EQUITY AND LIABILITIES	**Amounts in Euro 31/12/2004**	**Amounts in Euro 31/12/2003**
A. EQUITY		
I. Share Capital (93,000 shares of 2.94 euro each)		
1. Paid up capital	273.420,00	1.146.600,00
IV. Reserves		
1. Legal reserves	8.630,76	8.630,76
V. Retained Earnings		
Period's losses carried forward	-94,46	-782.637,05
Prior periods losses	-251.353,50	-90.637,41
	-251.447,96	-873.274,46
Total shareholders equity (AI+AIV+AV)	30.602,80	281.956,30
B. PROVISIONS FOR LIABILITIES AND CHARGES		
1. Personnel dismissal and retirement compensation provision	64.992,26	0,00
C. LIABILITIES		
II. Current liabilities		
1. Suppliers	281.387,78	157.956,52
2a. Cheques payables (postdated)	386.773,28	0,00
5. Taxes and duties payable	3.427,17	1.048,96
6. Social securities	27.550,99	2.783,08
11. Sundry creditors	79.636,20	429,00
Total Liabilities (CII)	778.775,42	162.217,56
D. ACCRUED EXPENSES AND DEFERRED INCOME		
2. Accrued expenses	0,00	580,00
SHAREHOLDERS EQUITY (A+B+C+D)	874.370,48	444.753,86

PROFIT AND LOSS ACCOUNT AS OF DECEMBER 31st 2004 (1.1.04-31.12.04)

	Amounts of Financial period 1/1-31/12/2004		**Amounts of Previous period 1/1-31/12/2003**	
I. OPERATING RESULTS				
Net Turnover (Sales)		792.052,21		207.194,31
Less: Cost sales		746.234,90		177.823,71
Gross operating results (profit)		45.817,31		29.370,60
Less: 1. Administrative Expenses	29.662,88		18.049,34	
3. Distribution costs	266.995,88	296.658,76	101.508,25	119.557,59
Sub total (loss)		-250.841,45		-90.186,99
Plus:4. Interest and similar income	39,02		0,00	
Less: 3. Interest charges and related expenses	216,60	177,58	50,96	50,96
Total operating results (loss)		-251.019,03		-90.237,95
II. Plus: Extraordinary Results				
Less: 1.Extraordinary and nonoperaing expenses	334,47		91,93	
3. Previous years expenses	0,00	334,47	307,53	399,46
OPERATING AND EXTRAORDINARY RESULTS (profits)		-251.353,50		-90.637,41
Less: Total Depreciation of fixed assets	2.268,26		2.224,18	
Less: Charged to the operating cost	2.268,26	0,00	2.224,18	0,00
NET RESULTS FOR THE PERIOD (PROFIT) BEFORE TAXES		-251.353,50		-90.637,41

APPROPRIATION ACCOUNT

	Amounts of Financial year 2004	Amounts of Financial year 2003
Net results (losses) for the year	-251.353,50	-90.637,41
Plus: Balance brought forward of previous years (losses)	-94,46 #	-782.637,05
Losses carried forward	-251.447,96	-873.274,46

Athens, January 31, 2005

CHAIRMAN OF THE BOARD OF DIRECTORS	MANAGING DIRECTOR	THE ACCOUNTANT
MILONAS EVAGELOS	**JOHN PANTOUSIS**	**SKOULIDAS MICHALIS**