



**«NEOCHIMIKI L.V. LAVRENTIADIS S.A.»
No in the Register of Societes Anonymes 44826/06/B/99/4**

**INVITATION
Of Shareholders to the Extraordinary Shareholders Meeting**

According to prevailing legislation, the Company's articles of association and the decision of the Board of Directors as of 21 February 2007, the Shareholders are invited to the Extraordinary Shareholders Meeting on Friday, **March 16, 2007**, at 15:00 p.m. at the INTERCONTINENTAL Hotel ("APHRODITE III" room) on 89-93 Sygrou Ave., Athens, with the following matters on the agenda:

1. Issue of convertible bond loan of up to € 100.000.000 with a cancellation of the preference right of old shareholders and authorization license towards the Board of Directors for the setting of special issuing and dispensation terms of the convertible bond loan.
2. Approval of the replacement of members of the Board of Directors.
3. Cancellation of interim orders of the company's articles of association and its codification in a discourse.

In order to participate in the Shareholders Meeting, the Shareholders should block in the Dematerialized Securities Systems (D.S.S.) through their operator part or the total number of their shares and submit to the Company's premises (34, Pentelis Str., Paleo Faliro, Shareholders Department, tel. +30 210- 9460400) the relevant blocking certificate at least five (5) days prior to the date of the Shareholders Meeting.

In case the shareholders have shares in the Special Account of D.S.S., they should block part or the total number of their shares by applying in the Central Securities Depository and submit to the Company's premises (34, Pentelis Str., Paleo Faliro, Shareholders Department, tel. +30 210- 9460400) the relevant blocking certificate at least five (5) days prior to the date of the Shareholders Meeting.

At the same time proxies of the representatives should also be deposited to the Company for shareholders that will take place to the Shareholders Meeting by representative.

Paleo Faliro, 21 February 2007

THE BOARD OF DIRECTORS